

**WAREHOUSE EMPLOYEES UNION
LOCAL NO. 730 AND CONTRIBUTING COMPANIES'
PREPAID LEGAL SERVICES FUND**

SECOND QUARTER 2024

ADMINISTRATIVE MANAGER'S REPORT

SECOND QUARTER 2024 CONTRIBUTIONS
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EMPLOYER	RATE	HOURS	PARTICIPANTS	CONTRIBUTIONS
CANADA DRY	\$0.07	117,208.15	241	\$ 8,205
CANTEEN VENDING	\$0.07	53,078.94	114	\$ 3,716
EIGHT O'CLOCK COFFEE	\$0.07	29,112.25	67	\$ 2,038
GIANT 922	\$0.07	11,320.00	22	\$ 792
GIANT RECYCLING	\$0.07	12,520.00	24	\$ 876
GIANT WAREHOUSE	\$0.07	123,661.60	212	\$ 8,656
QUALITY CUSTOM DISTRIBUTION	\$0.07	27,512.00	52	\$ 1,926
WASHINGTON FOOD	\$0.07	987.00	2	\$ 69

TOTAL		375,399.94	734	\$ 26,278
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AVERAGE HOURLY INCOME	\$0.07
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SECOND QUARTER 2024 EXPENSES

BENEFIT EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
STEVEN M. SINDLER	\$ 11,339	\$ 0.030	44.85%
SUBTOTAL	\$ 11,339	\$ 0.030	44.85%

OPERATING EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
ADMINISTRATION	\$ 4,850	\$ 0.013	19.19%
MISCELLANEOUS	\$ 9,091	\$ 0.025	35.96%
SUBTOTAL	\$ 13,941	\$ 0.038	55.15%

TOTAL EXPENSES	\$ 25,280	\$ 0.068	100.00%
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MISCELLANEOUS
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MISCELLANEOUS EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
ACCOUNTING	\$ 3,000	\$ 0.008	11.867%
ATLANTA CAPITAL MNGMT	\$ 176	\$ -	0.696%
CYBER LIABILITY INSURANCE	\$ 1,935	\$ 0.005	7.654%
INVESTMENT MNGMT FEE	\$ 377	\$ 0.001	1.491%
IPS	\$ 1,750	\$ 0.005	6.922%
LEGAL FEES-FUND CO-COUNSEL	\$ 1,045	\$ 0.003	4.134%
POSTAGE	\$ 567	\$ 0.002	2.243%
PRINTING	\$ 241	\$ 0.001	0.95%
TOTAL	\$ 9,091	\$ 0.025	35.96%

2024 QUARTERLY RECAP
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	FIRST 2024	SECOND 2024	THIRD 2024	FOURTH 2024	TOTAL
CONTRIBUTIONS	\$ 26,285	\$ 26,278	\$ -	\$ -	\$ 52,563
MISCELLANEOUS	\$ -	\$ -	\$ -	\$ -	\$ -
INTEREST & DIVIDENDS	\$ 8,921	\$ 10,310	\$ -	\$ -	\$ 19,231
TOTAL INCOME	\$ 35,206	\$ 36,588	\$ -	\$ -	\$ 71,794

BENEFIT EXPENSES					
PROVIDER	\$ 6,832	\$ 11,339	\$ -	\$ -	\$ 18,171
SUBTOTAL	\$ 6,832	\$ 11,339	\$ -	\$ -	\$ 18,171

OPERATING EXPENSES					
ADMINISTRATION	\$ 4,887	\$ 4,850	\$ -	\$ -	\$ 9,737
MISCELLANEOUS	\$ 6,008	\$ 9,091	\$ -	\$ -	\$ 15,099
SUBTOTAL	\$ 10,895	\$ 13,941	\$ -	\$ -	\$ 24,836

TOTAL EXPENSES	\$ 17,727	\$ 25,280	\$ -	\$ -	\$ 43,007
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TOTAL INCOME	\$ 35,206	\$ 36,588	\$ -	\$ -	\$ 71,794
TOTAL EXPENSES	\$ 17,727	\$ 25,280	\$ -	\$ -	\$ 43,007
SURPLUS (DEFICIT)	\$ 17,479	\$ 11,308	\$ -	\$ -	\$ 28,787

AVERAGE HOURLY INCOME	\$ 0.09	\$ 0.10	\$ -	\$ -	\$ 0.10
AVERAGE HOURLY EXPENSES	\$ 0.05	\$ 0.07	\$ -	\$ -	\$ 0.06
SURPLUS (DEFICIT)	\$ 0.04	\$ 0.03	\$ -	\$ -	\$ 0.04

NUMBER OF PARTICIPANTS	740	734	0	0	737
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**2023
QUARTERLY RECAP**

	FIRST 2023	SECOND 2023	THIRD 2023	FOURTH 2023	TOTAL
CONTRIBUTIONS	\$ 23,190	\$ 25,932	\$ 26,816	\$ 25,733	\$ 101,671
MISCELLANEOUS	\$ -	\$ -	\$ -	\$ -	\$ -
INTEREST & DIVIDENDS	\$ 6,426	\$ 6,972	\$ 9,886	\$ 10,410	\$ 33,694
TOTAL INCOME	\$ 29,616	\$ 32,904	\$ 36,702	\$ 36,143	\$ 135,365

BENEFIT EXPENSES					
PROVIDER	\$ 6,539	\$ 7,609	\$ 3,647	\$ 11,069	\$ 28,864
SUBTOTAL	\$ 6,539	\$ 7,609	\$ 3,647	\$ 11,069	\$ 28,864

OPERATING EXPENSES					
ADMINISTRATION	\$ 4,653	\$ 4,722	\$ 4,679	\$ 4,689	\$ 18,743
MISCELLANEOUS	\$ 12,326	\$ 15,144	\$ 11,879	\$ 4,485	\$ 43,834
SUBTOTAL	\$ 16,979	\$ 19,866	\$ 16,558	\$ 9,174	\$ 62,577

TOTAL EXPENSES	\$ 23,518	\$ 27,475	\$ 20,205	\$ 20,243	\$ 91,441
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TOTAL INCOME	\$ 29,616	\$ 32,904	\$ 36,702	\$ 36,143	\$ 135,365
TOTAL EXPENSES	\$ 23,518	\$ 27,475	\$ 20,205	\$ 20,243	\$ 91,441
SURPLUS (DEFICIT)	\$ 6,098	\$ 5,429	\$ 16,497	\$ 15,900	\$ 43,924

AVERAGE HOURLY INCOME	\$ 0.09	\$ 0.09	\$ 0.10	\$ 0.10	\$ 0.10
AVERAGE HOURLY EXPENSES	\$ 0.07	\$ 0.07	\$ 0.05	\$ 0.06	\$ 0.06
SURPLUS (DEFICIT)	\$ 0.02	\$ 0.02	\$ 0.05	\$ 0.04	\$ 0.04

NUMBER OF PARTICIPANTS	728	743	735	737	736
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SECOND QUARTER 2024 CONTRACT INFORMATION

COMPANY	CURRENT RATE	RATE EFF. DATE	CBA EXPIRATION
CANADA DRY	\$0.07	02-27-15	02-26-24
CANTEEN VENDING	\$0.07	10-13-17	10-12-26
EIGHT O'CLOCK COFFEE	\$0.07	10-01-04	07-17-27
GIANT 922	\$0.07	04-28-11	06-20-26
GIANT RECYCLING	\$0.07	08-01-04	06-20-26
GIANT WAREHOUSE	\$0.07	05-30-04	05-15-27
QUALITY CUSTOM DISTRIBUTION	\$0.07	07-28-16	07-28-25
WASHINGTON FOOD	\$0.07	11-01-06	10-31-24

SECOND QUARTER 2024 UTILIZATION

STEVEN M. SINDLER

CATEGORY	TYPE	NEW CASES	ATTORNEY HOURS	PARALEGAL HOURS	HOURLY RATE	TOTAL CHARGES ¹
01	ADVISE AND CONSULTATION	9	10.25	0.00	\$ 160	\$ 1,595
02	WILL	0	0.00	0.00	\$ 160	\$ 0
03	FAMILY	2	31.01	0.00	\$ 160	\$ 4,762
04	REAL ESTATE	1	6.00	0.00	\$ 160	\$ 960
05	TRAFFIC	3	22.99	0.00	\$ 160	\$ 3,678
06	CRIMINAL	0	0.00	0.00	\$ 160	\$ 0
07	JUVENILE	0	0.00	0.00	\$ 160	\$ 0
08	PROBATE/ESTATE	0	0.00	0.00	\$ 160	\$ 0
09	CIVIL PROCEEDINGS	1	2.15	0.00	\$ 160	\$ 344

TOTALS		16	72.40	0.00		\$11,339
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ALL HOURS	72.40
ADJUSTED HOURS	72.40
COST PER HOUR	\$156.62

¹Includes 2023 charges at previous hourly rate \$140.00

LEGAL
DELINQUENCY REPORT
As of June 30, 2024

NONE